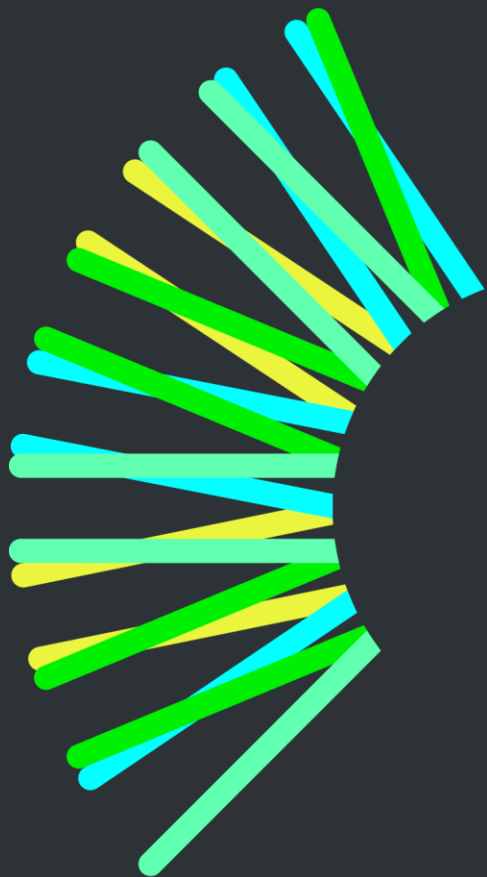




Sunrise Project Community Consultative Committee

9 March 2022





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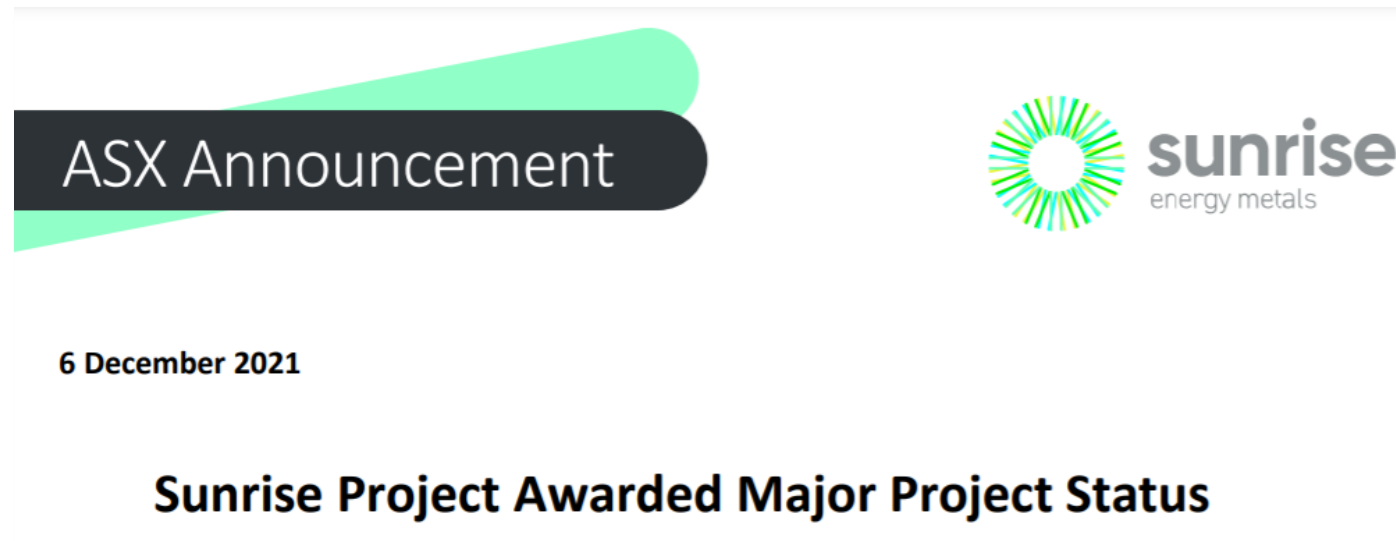
01

Sunrise Regional Update



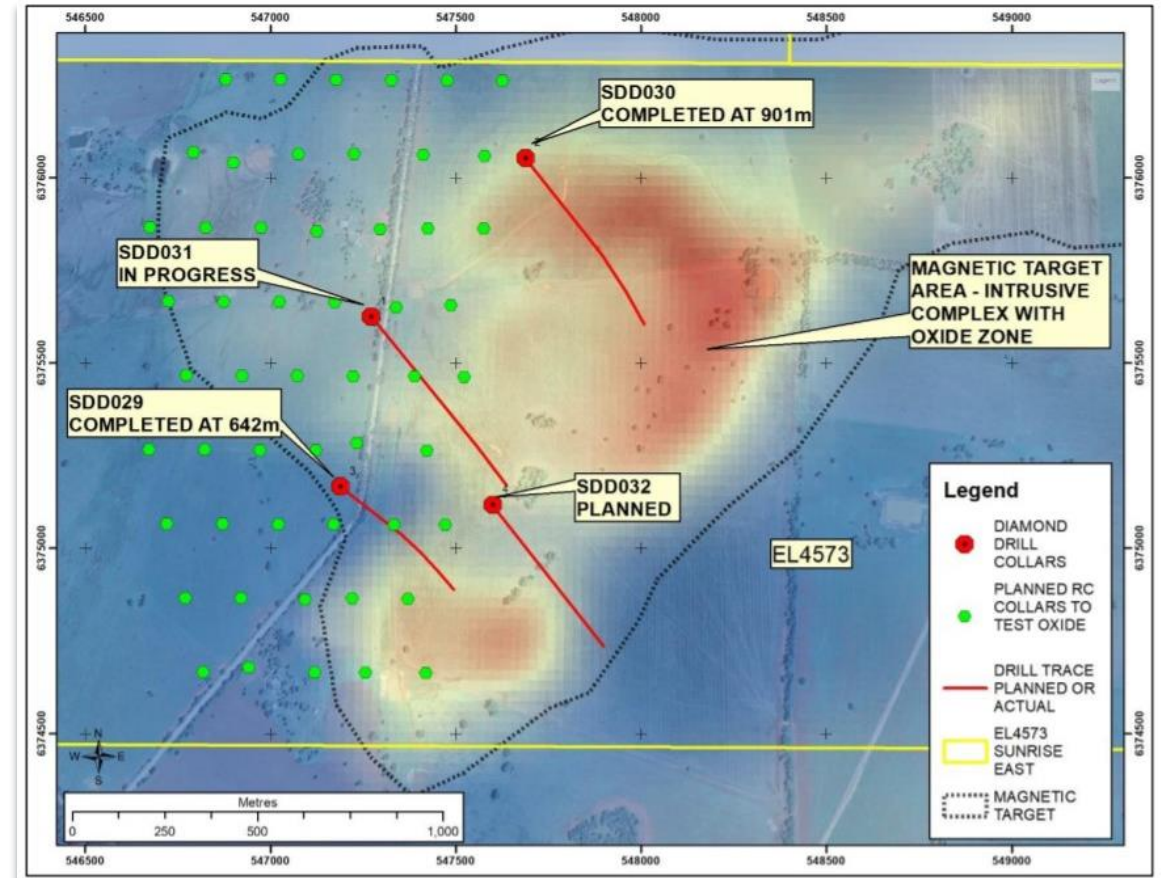
Sunrise Regional Update

- › Major Project Status awarded to SEM from the Federal Government (Dec 21) providing fast tracked approvals processes
- › Debt finance facility of \$400M announced from Export Finance Australia (Jan 22)
- › Testwork underway to include capability for lithium battery recycling and battery “precursor” production



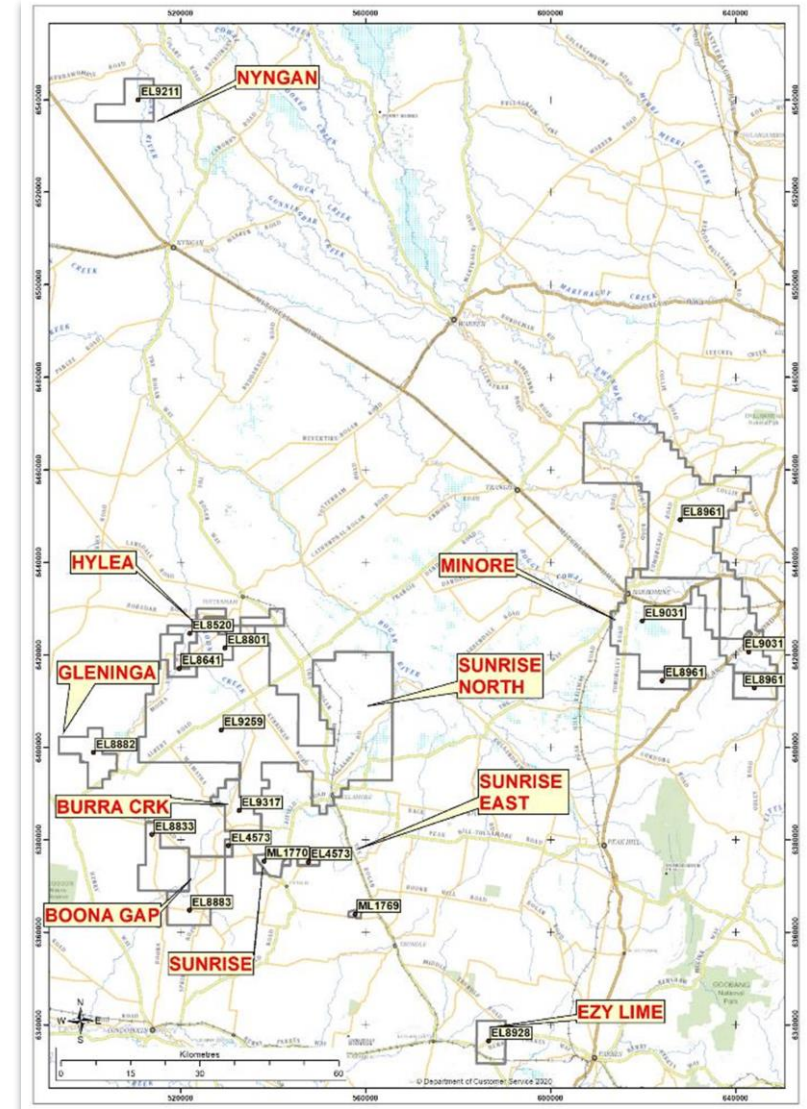
Exploration in the Region – Sunrise East

- › Diamond drilling completed on EL 4573 “Sunrise East” returned cobalt grades comparable to the Sunrise Project resource
- › Follow up 53 hole Reverse Circulation drilling program approved for Sunrise East commencing in March 2022 to test the extent of cobalt bearing oxide mineralisation



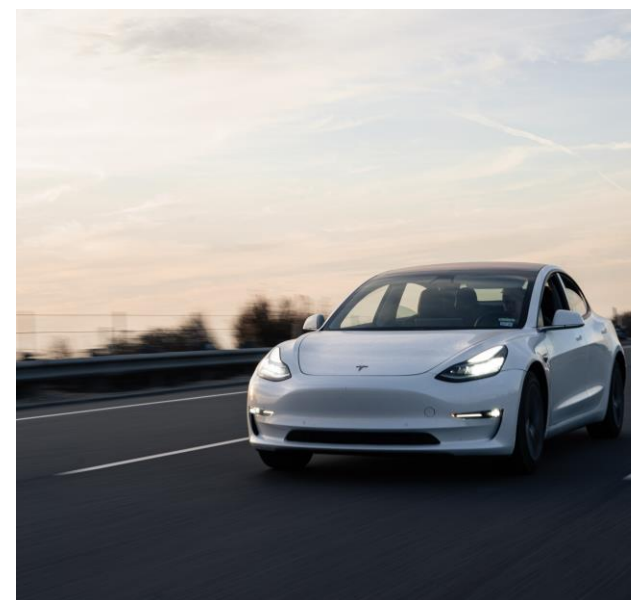
Exploration in the Region - Hylea

- › Hylea scout drilling program approved. Scheduled to commence Q2 2022
- › Exploration field work to commence across regional tenements following community consultation and land access agreements in 2022
- › Strong focus on locally based exploration roles



02

Community Update



Community – Working Together

- › Community Events
 - Supporting the Trundle Back in Time event on 26th March
- › Education and Investment
 - Continuing to support the Condobolin Public School through our education sponsorship program to assist with their Breakfast Club



**TRUNDLE
BACK IN TIME**

Vintage Stationary Engine and Machinery Rally

Saturday 26 March 2022

Hosted by Trundle P&A Society Inc
at Trundle Showground
Admission Adults \$5

Features will include

- Stationary engines, static displays of machinery, tractors, and motor vehicles
- SWAP meet and market stalls
- Yard Dog Trials
- Sheaf Tossing Competition
- Bar, BBQ and camping facilities

COVID regulations may apply

For stalls and general information contact
trundleshows@gmail.com
Machinery exhibits and displays contact Digger 0417 616 907
Camping bookings contact 123 tix



Keeping People Informed

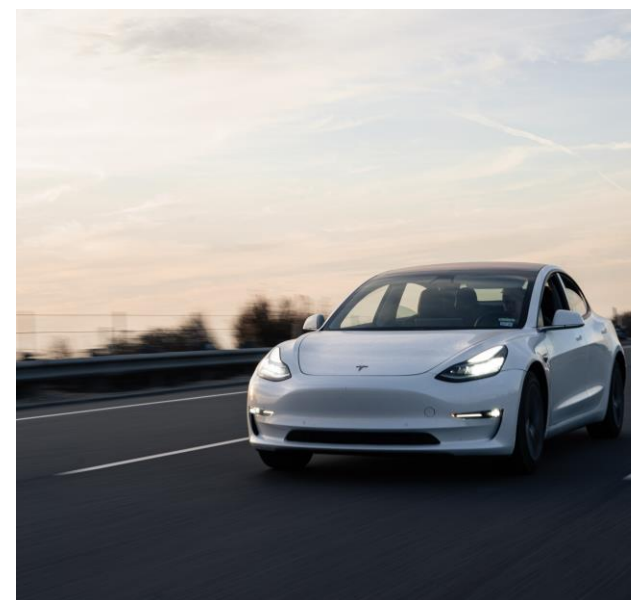
- › Community Communication
 - Newsletter published in December 2021
 - Parkes and Condobolin shopfronts have reopened, first and third Tuesday/Thursday of the month
- › Sunrise Energy Metals website
 - Complaints register published monthly, with zero complaints YTD
 - Community Complaints line listed on our website – 1800 952 277

<https://www.sunriseem.com/sunrise-project/registering-a-complaint/>



03

Environmental Management Update



Environmental Monitoring

- › Continuing environmental monitoring:
 - Air Quality
 - Surface Water
 - Groundwater
 - Meteorological
- › Depositional dust and Particulate Matter (PM₁₀ and PM_{2.5})
- › Surface water monitoring events
 - December 2021, January 2022
- › Groundwater monitoring
 - Next round scheduled for March/April 2022



Annual Reporting Underway

- › Annual Compliance Reporting:
 - Annual Return to NSW Environment Protection Authority
 - Annual Review to NSW Department of Planning, Industry and Environment

- › Tenement Reporting:
 - Mining Lease
 - Exploration Leases



04

Environmental Approvals Update



Project Execution Plan Modification

- › Modification was approved 18th January 2022
- › Modified Development Consent is on the Sunrise website
- › Next Steps:
 - Update Environmental Management Plans (EMPs)
 - Submit the EMPs for consultation
 - Submit the EMPs to the DPIE for approval

<https://www.sunriseem.com/sunrise-project/project-modifications/>

ENVIRONMENTAL PLANNING AND ASSESSMENT ACT, 1979
INTEGRATED STATE SIGNIFICANT DEVELOPMENT
DETERMINATION OF DEVELOPMENT APPLICATION PURSUANT TO SECTIONS 76(A)9 & 80

I, the Minister for Urban Affairs and Planning, pursuant to Sections 76(A)9 & 80 of the Environmental Planning and Assessment Act, 1979 determine the development application ("the application") referred to in Schedule 1 by granting consent to the application subject to the conditions set out in Schedules 2 to 5.

The reasons for the imposition of the conditions are to:

- (i) minimise the adverse impact the development may cause through water, noise and air pollution, and disturbance to archaeological sites, flora and fauna and the visual environment;
- (ii) provide for environmental monitoring and reporting; and
- (iii) set requirements for development infrastructure provision.

Andrew Refshauge MP
Minister for Urban Affairs and Planning.

SYDNEY, 2001 FILE NO. S98/01078

Red type represents December 2017 modification – MOD 5
Green type represents May 2018 modification – MOD 6
Blue type represents September 2018 modification – MOD 4
Pink type represents January 2022 modification – MOD 7

SCHEDULE 1

Applicant: SRL Ops Pty Ltd
Consent Authority: The Minister for Urban Affairs and Planning
Land: See Appendix 1
Development: Sunrise Mine Project

Sunrise Mine Project 1

Critical Asset Approvals

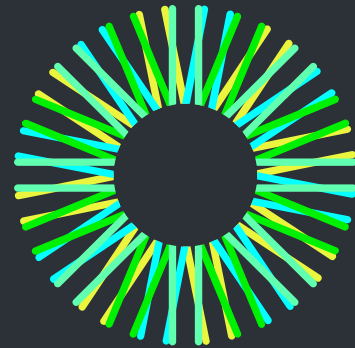
- › 132kV Electrical Transmission Line
 - Connection agreement with Network Service Providers progressing
 - Landholder discussions continuing
- › Raw Water Pipeline
 - Lease agreement with Councils finalised
 - Easement application over Crown Land submitted

05

CCC Member Questions



Thank you



sunrise
energy metals